

# Welcome

## Schaefer Advanced Dentistry

### Dr. David Schaefer

### ABOUT YOU

Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
**Patient Name:** \_\_\_\_\_  
Last First MI  
Name you prefer to be called: \_\_\_\_\_  
Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_  
Social Security Number: \_\_\_\_\_  
Mailing Address: \_\_\_\_\_  
City State Zip  
Home Phone: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_  
Work Phone: \_\_\_\_\_  
E-mail Address: \_\_\_\_\_  
Referred By: \_\_\_\_\_  
**Employer:** \_\_\_\_\_ How long? \_\_\_\_  
Occupation: \_\_\_\_\_  
Status: \_\_Minor\_\_Single\_\_Married\_\_Divorced\_\_Seperated\_\_Widowed  
Spouse's Name: \_\_\_\_\_  
Do you have children? \_\_Yes\_\_No How many? \_\_\_\_

**Do you require Premedication before your dental visit?** \_\_\_\_Yes \_\_\_\_No \_\_\_\_Unsure

Previous Dentist: \_\_\_\_\_  
Phone Number: \_\_\_\_\_  
Date of Last Dental Exam: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Rate 1-10:** (1-Worst, 10-Best)  
How important is your dental health? \_\_\_\_\_  
How would you rate your current dental health? \_\_\_\_\_  
How would you rate your smile? \_\_\_\_\_  
If there was anything you could change about your smile what would it be? \_\_\_\_\_  
\_\_\_\_\_

Are you satisfied with how straight your teeth are?  
\_\_\_\_ Yes \_\_\_\_ No

Have you had Botox Therapy? \_\_\_\_\_

### INSURANCE INFO

#### INSURANCE INFORMATION:

PLEASE PRESENT YOUR INSURANCE CARD AT TIME OF VISIT

#### Primary Dental Insurance:

Insurance Company: \_\_\_\_\_  
Name of Policy holder: \_\_\_\_\_  
Insured's Date of birth: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Policy Number: \_\_\_\_\_  
Group Number: \_\_\_\_\_  
Social Security Number: \_\_\_\_\_  
Insured's Employer: \_\_\_\_\_

**Is there secondary Dental Insurance?** \_\_\_\_yes \_\_\_\_no  
**If so Ins. Co Name** \_\_\_\_\_

\_\_\_\_\_I hereby authorize assignment of my insurance rights and benefits directly to the provider for services rendered. I authorize release of information to insurance company. I fully understand I am solely responsible for any balance not paid by my insurance company. We request that co-payments and/or full payments( should the insurance company require checks being sent to the insured directly) are paid at the time of service. Convenient payment plans are available if necessary.

### ACCOUNT INFO

**Person ultimately responsible for account:**

**Name:** \_\_\_\_\_

**Relationship to patient:** \_\_\_\_\_

**Cell Phone:** \_\_\_\_\_

**Preferred Method of Payment:**

\_\_\_\_ Cash \_\_\_\_ Check \_\_\_\_ Credit Card:

VISA/MC/DISC/AMX

Card No. \_\_\_\_\_

Please note: A service charge of 1.5% per month (18% annually) will be applied to all past due accounts. There will be a \$25.00 service charge applied to all returned checks. Should my account go into collection procedures, I understand that Dr. Schaefer reserves the right to collect any fees incurred in the collection of my account, including but not limited to attorneys fees, collection agency fees and billing fees. There will be a \$75.00 fee assessed for any late cancellations (24hours or less) or failed appointments.

**TREATMENT AUTHORIZATION:** I hereby authorize the above named dentist and staff to administer dental treatment to the best of their professional knowledge, and to administer such drugs or anesthetic agents as they deem necessary in said treatment or in an emergency situation.

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_